



Loudoun County, Virginia

REQUEST FOR PROPOSAL

ROADWAY PLANNING AND CIVIL DESIGN SERVICES FOR ROUTE 15 LUCKETTS BYPASS

ACCEPTANCE DATE: Prior to 4:00 p.m., May 2, 2024 "Local Atomic" time

RFP NUMBER: RFQ 646814

ACCEPTANCE PLACE: Department of Finance and Budget
Division of Procurement
1 Harrison Street, SE, 1st Floor,
Procurement Bids and Proposals Drop Box
Leesburg, Virginia 20175

PLEASE NOTE:

Due to security restrictions, public access to County facilities is extremely limited. The mailing of Prequalification Applications is preferred. However, if an application is hand delivered, it will be received in the lobby of 1 Harrison Street, SE, Leesburg, Virginia 20175 ONLY in the Drop Box labeled: Procurement Bids and Proposals between the hours of 8:30 a.m. and 5:00 p.m.

ALL HAND DELIVERED PROPOSALS MUST BE SUBMITTED AT THIS LOCATION PRIOR TO 4:00 P.M. on the Acceptance Date of the proposal in order to be considered. Proposals will not be accepted at any other building locations or after 4:00 P.M.

Please contact the Contracting Officer designated on the front cover of the solicitation with any questions regarding this process. Offerors are strongly encouraged to check the County's website routinely for updates.

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Proposal Forms. Proposal forms may be downloaded from the County's web site: www.loudoun.gov/procurement.

Requests for information related to this Proposal should be directed to:

Kristy D. Varda, NIGP-CPP, CPPO, CPPB
Contracting Officer
(571) 238-3144
Kristy.varda@loudoun.gov

Issue Date: April 2, 2024

IF YOU NEED ANY REASONABLE ACCOMMODATION FOR ANY TYPE OF DISABILITY IN
ORDER TO PARTICIPATE IN THIS PROCUREMENT, PLEASE CONTACT THIS DIVISION AS
SOON AS POSSIBLE.

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<u>SECTION/TITLE</u>	<u>PAGE</u>
1.0 PURPOSE AND GENERAL INFORMATION.....	4
2.0 COMPETITION INTENDED	4
3.0 BACKGROUND INFORMATION	4
4.0 OFFEROR'S MINIMUM QUALIFICATIONS	5
5.0 SCOPE OF SERVICES	7
6.0 EVALUATION OF PROPOSALS & SELECTION PROCEDURES.....	13
7.0 INSTRUCTIONS TO OFFERORS.....	19
8.0 TERMS AND CONDITIONS.....	25
SIGNATURE PAGE	41

ATTACHMENTS:

- Attachment 1: Board of Supervisors Action Item – CPAM-2021-0002, US Route 15 North – Widening and Safety Improvements
- Attachment 2: Copy Tests – CPAM-2021-0002, US Route 15 North – Widening and Safety Improvements

Prepared By: /s/ Kristy D. Varda, NIGP-CPP, CPPO, CPPB Date: April 2, 2024
Contracting Officer

ROADWAY PLANNING AND CIVIL DESIGN SERVICES FOR ROUTE 15 LUCKETTS BYPASS

1.0 PURPOSE AND GENERAL INFORMATION

The intent of this Request for Proposal (RFP) is for the County of Loudoun, Virginia (County) to obtain proposals from qualified consultants to provide Planning and Roadway and Civil Design Services for the Route 15 Lucketts Bypass (Project). The work will include planning, design, right-of-way acquisition assistance, utility relocation coordination, and construction assistance of a new roadway segment bypassing the Village of Lucketts to the west. This Project will have two (2) phases. In Phase I, the Offeror will focus on the planning and development of alignment alternatives. In Phase II, the Offeror will be responsible for performing the roadway design for the selected alignment, will support right-of-way acquisition, utility relocation, procurement efforts, and provide assistance during construction. Please note the consultant's proposal will be evaluated on the full scope (Phase 1 and Phase 2) of the Project.

Upon contract award, only the cost for Phase I will be negotiated. The cost of Phase II will be negotiated when the County funds Phase II.

2.0 COMPETITION INTENDED

It is the County's intent that this RFP permits competition. It shall be the Offeror's responsibility to advise the Purchasing Agent in writing if any language, requirement, specification, etc., or any combination thereof, inadvertently restricts or limits the requirements stated in this RFP to a single source. The Purchasing Agent must receive such notification not later than fifteen (15) days prior to the date set for acceptance of proposals.

3.0 BACKGROUND INFORMATION

The Loudoun County Department of Transportation and Capital Infrastructure (DTCI) is seeking Roadway and Civil Design Services for the Route 15 Lucketts Bypass. On July 5, 2022, the Loudoun County Board of Supervisors (Board) approved Comprehensive Plan Amendment (CPAM) CPAM-2021-0002 changing the ultimate condition of Route 15 between Montresor Road and the Maryland State Line in the Loudoun County 2019 Countywide Transportation Plan (CTP). Attachment 1 is the CPAM-2021-0002 action item presented to the Board. The CPAM-2021-0002 copy teste (Attachment 2 of this RFP) provided clarification to the CTP regarding the location and number of lanes of the Route 15 bypass. As outlined in the copy teste, the final alignment of the bypass shall be west of existing Route 15 and the number of lanes south of Stumptown Road will be determined on the basis of a formal project alternatives study.

Phase I of the Project will perform the bypass alignment study to determine alignment alternatives and the traffic analyses to determine the number of lanes south of Stumptown Road. Upon the conclusion of the study, the Offeror shall provide their alignment and lane recommendations to DTCI. Phase II of the Project will involve the design of the selected alternative, right-of-way acquisition support,

utility relocation coordination, construction procurement assistance, and construction administration assistance.

The planning, design, and construction of this Project must be in accordance with the laws and ordinances of Loudoun County and the Commonwealth of Virginia. All work shall be done in accordance with the latest Loudoun County Facilities Standards Manual, Virginia Department of Transportation (VDOT) Instructional and Informational Memoranda (IIM) and design standards, and the Public Right of Way Accessibility Guidelines (PROWAG). Since [the Journey Through Hallowed Ground \(JTHG\) National Heritage Area Corridor Management Plan](#) includes the Route 15 corridor in the area of the Lucketts bypass, the design of roadway should incorporate elements of the JTHG Corridor Management Plan where practicable. The offeror shall choose the most optimal design solution that will satisfy all the stakeholders on this Project, without compromising safety and design standards. The County requests proposals to fulfill the general criteria, tasks, and services as described in this RFP.

4.0 OFFEROR'S MINIMUM QUALIFICATIONS

Offerors must demonstrate that they have the resources and capability to provide the materials and services as described herein. *All offerors shall submit the documentation indicated below with their proposal. Failure to provide any of the required documentation may cause for the proposal to be deemed non-responsible and rejected.*

In order to be eligible for this contract, Offerors shall meet the following criteria:

- 4.1 All Offerors shall have extensive successful experience developing roadway alignment studies and performing the necessary investigations to prepare an alignment study acceptable to VDOT. Offerors shall also have extensive successful roadway design experience.
 - A. Offerors shall demonstrate the successful development of a roadway alignment study by providing one (1) comparable alignment study prepared within the last eight (8) years. The comparable alignment study must be for a project in the commonwealth of Virginia that was reviewed and approved by VDOT. If the Offeror is proposing the development of alignment study by a subconsultant, please demonstrate a successful working relationship between the Offeror and the subconsultant.
 - B. Offeror shall demonstrate the successful design of roadways by providing three (3) comparable projects where design plans have been approved within the last ten (10) years with a minimum of one (1) of the three (3) projects being roadway design plans approved by VDOT. The comparable design projects shall be for final (100%) design plans and not include bridging documents for a design-build solicitation. The (3) three comparable projects shall demonstrate the Offeror's ability to obtain approval for roadway construction documents. These qualifying projects must be contracted to or

completed by the Offeror, not subconsultants. Comparable projects would include the design of collector or arterial roadways and highways, or projects involving transportation infrastructure of a similar nature. Added consideration will be given to an Offeror that can present projects that are developed in environmentally sensitive areas.

C. A successfully completed project shall be defined as:

1. a project completed within the contract time, including any owner approved time extensions;
2. a project completed at or below the contract award amount; including any subsequent owner approved cost change orders; and
3. a project completed in accordance with the contract documents.

4.2 Project Manager shall meet the following minimum qualifications:

- A. At least eight (8) years of work experience with a focus on work similar to the one described in this RFP.
- B. Five (5) years managing professional engineers.
- C. Registration as a Professional Engineer in the Commonwealth of Virginia is required.
- D. Project Management Professional Certification, desired.

4.3 Lead Planner for the alignment study shall meet the following minimum qualifications:

- A. At least eight (8) years of work experience with a focus on roadway and transportation planning.
- B. Be a Certified Planner, Professional Traffic Operations Engineer, and/or a Professional Engineer in the Commonwealth of Virginia.
- C. The Lead Planner and Lead Designer can be the same person.

4.4 Lead Designer for the roadway design shall meet the following minimum qualifications:

- A. At least eight (8) years of work experience with a focus on roadway and transportation design.
- B. Registration as a Professional Engineer in the Commonwealth of Virginia is required.
- C. The Lead Planner and Lead Designer can be the same person.

4.5 Debarment: By signing and submitting a proposal, Offerors certify that they are not currently debarred by any Federal, local, or state government. Offerors shall complete signature page and include with their Proposal. If your firm, subconsultant, or any person associated therewith in the capacity

of owner, partner, director, officer, or any position involving the administration of Federal or State funds:

- A. Is currently under suspension, debarment, voluntary exclusion, or determination of ineligibility by any federal agency;
- B. Has been suspended, debarred, voluntarily excluded, or determined ineligible by any federal agency within the past three (3) years;
- C. Has a proposed debarment pending; or has been indicted, convicted, or had a civil judgment rendered against it or them by a court of competent jurisdiction in any matter involving fraud or official misconduct within the past three (3) years; then for any condition noted above, indicate to whom it applies, the initiating agency, and dates of action. Providing false information may result in Federal criminal prosecution or administrative sanctions. Any of the above conditions will not necessarily result in denial of award, but it will be considered in determining Offeror responsibility.

5.0 SCOPE OF SERVICES

All proposals must be made on the basis of, and either meet or exceed, the requirements contained herein. All Offerors must be able to provide professional expertise for which they desire consideration for selection.

The services to be provided will include, but not be limited to, the following:

5.1 General Scope of Services:

- A. A County issued Purchase Order must be issued prior to the start of work. The signed Purchase Order shall constitute the notice to proceed, unless otherwise indicated.
- B. Individual tasks may require the Offeror to provide the supervision, manpower, materials, equipment, and supplies necessary to complete any of the services outlined below. All individuals performing work under the resultant Contract must have the appropriate licenses, certifications, or credentials that prove competence in tasks being performed.
- C. All services shall be performed in compliance with industry standards and all federal, state, and local laws, ordinances and regulations including but not necessarily limited to Virginia's State Health Department, Virginia Uniform Statewide Building Code (USBC), Virginia Dept. of Environmental Quality (DEQ), Virginia Occupational Safety and Health Agency (VOSHA) and Occupational Safety and Health Administration (OSHA) rules and regulations, Virginia Department of Environmental Quality (DEQ), Virginia Marine Resources Commission (VMRC), Virginia Department of Historic Resources (DHR), the latest Virginia Department of Transportation (VDOT) standards and specifications, the latest VDOT Instructional and Informational Memoranda, Road Design Manual, the latest

Geometric Design Standards agreed to by DTCI and VDOT, the Loudoun County, Virginia Subdivision, Zoning, and Land Development Ordinances, the Loudoun County Facilities Standards Manual, and PROWAG.

- D. Obtain all approvals for the proposed roadway with the appropriate local, and state review agencies.
- E. Analyze impacts and develop mitigation/avoidance plans for cemeteries, wells, and septic systems, and potential waste sites. Develop and process floodplain alteration studies, VDOT Hydrologic and Hydraulic Analysis (H&HA's), and Federal Emergency Management Agency (FEMA) Conditional Letter of Map Revision (CLOMR)'s.
- F. Design drawings shall be prepared in the latest version of MicroStation, and shall be in accordance with the latest version of VDOT's Computer-aided Design and Drafting (CADD) Manual. All evaluations, investigations, analysis, reports, studies, recommendations, cost and time estimates, designs, reviews, preparation of documents, field inspections and investigations needed to perform the project and prepare the design drawings shall be included. Project right-of-way and construction plans shall be prepared in English units at a scale of 1-inch equals 25 feet (1" = 25') or 1 inch equals 30 feet (1" = 30'). Format of plans shall be standard VDOT format, however, requirements for plan review by the County Building & Development staff must be included such as storm and utility profiles and topographic information provided as necessary for plan review. VDOT's Road and Bridge Specifications will cover all civil engineering and roadway items included in the project. Any civil engineering or roadway items not covered by the standard specifications shall be noted.
- F. Professional involvement throughout all phases of a project, shall include but not be limited to: planning, development of drawings, preparation of reports, the plan review and approval process, periodic progress reports/meetings, preparation for and participation in briefings and presentations to staff groups, citizen groups, the Loudoun County Board of Supervisors, as well as Federal or State agencies, processing of invoices for services, and timely processing of project correspondence.
- G. Consultants shall use e-Builder Construction Program Management Software for all project management documentation and correspondence. The County will purchase one (1) license for the Consultant's use and will provide training for the Consultant to ensure proficiency as recommended by e-Builder. The initial training will be provided to the Consultant at no cost. Further training for lacking proficiency will be the responsibility of the Consultant. Consultants

shall contact e-Builder for further information at www.e-builder.net or 1-800-580-9322.

- H. Consultant may need to prepare plats and provide technical support during coordination and negotiation with the property owner.
- I. Consultant is anticipated to assist with preparing Invitation for Bid (IFB) or Design-Build RFP documents that will include development of special provisions and other documentation necessary to complete the IFB package. Consultant is anticipated to provide Bid Support for the project.
- J. Consultant is anticipated to provide construction Assistance as a supplement to the Construction Engineering Inspection (CEI) services. The services may include, but not be limited to, pre-construction meeting attendance, review contractor's submittals, attend construction status meetings, perform occasional site visits, review, and respond to Request for Information (RFI), review contractor's Change Orders for acceptance, create as-built plans, provide Street Acceptance package preparation, documentation gathering, and Street Acceptance Package submission to the VDOT Permits Office.
- K. The Consultant shall make every effort to keep the personnel assigned to the Project consistent throughout the duration of the work. See Section 8.19 of this RFP.

5.2 Fee/rate Schedule: Hourly rates established under the Contract shall include:

- A. Administrative items such as voice, data and video services, mailing services, printing services, courier services, and materials required in the preparation of presentations, cost of reports, submittals, and other expenses deemed typical in the conduct of business.
- B. Transportation to and from job sites, vehicles, fuel, vehicle maintenance, cell phones, personal computers, printers, cameras, video equipment, software, general office supplies, home office and administrative support and all overhead and incidental costs.

5.3 Performance of the Consultant.

- A. During the term of the Contract, the County will review the Consultant operations to determine contractual compliance. The Consultant shall cooperate with and assist County representatives in conducting these reviews. If deficiencies are indicated, remedial action will be implemented immediately by the Consultant. County recommendations and Consultant responses/actions are to be properly documented by the Consultant. No additional compensation shall be allowed for remedial action taken by the Consultant to correct deficiencies identified by the County. Remedial actions and required response times may include but are not necessarily limited to the following:

1. Further subdivide assigned personnel responsibilities, reassign personnel, or assign additional personnel.
2. Immediately replace personnel whose performance has been determined by the Consultant and/or the County to be inadequate. Personnel changes will require written approval from the County. Staff that has been removed for demonstrating unprofessional, unworkmanlike behavior or lack of experience will be replaced by the Consultant within seven (7) calendar days after County notification. Reference is made to RFP Sections 8.19.

5.4 Phase I-Contract Services Requirements (may include, but not be limited to):

The scope of work to be undertaken by the Offeror under Phase I of the contract will include field studies and investigations, traffic analyses, alternative analyses, and preliminary design necessary to prepare an alignment study acceptable to VDOT.

The following non-exhaustive list outlines some of the studies and investigations that may need to be performed by the Offeror:

- Socioeconomics
- Land use
- Right-of-way impacts
- Environmental Justice
- Community Facilities
- Historic Properties
- Cultural Resources
- Archaeological and Architectural
- Section 4(f) of the U.S. Department of Transportation Act
- Section 6(f) of the Land and Water Conservation Act
- Noise
- Air Quality
- Prime, Unique or Important Farmlands
- Wetlands/Streams
- Floodplains
- Wildlife and Wildlife Habitat
- Threatened, Endangered and Special Status Species
- Hazardous Materials
- Preliminary Project Schedule (from Kickoff to Construction Completion)

During Phase I of the contract, the Offeror will perform traffic analyses, environmental studies, research existing land rights, develop preliminary roadway alignments and cross-sections, identify potential stormwater management locations, and prepare associated reports. One of the key aspects of Phase I is to develop an alignment corridor that minimizes impacts to environmentally sensitive areas and minimizes alignments encumbered by existing conservation or open space easements. The Offeror will be

coordinating with VDOT and other agencies as necessary to ensure the appropriate documentation is prepared for the alignment study that can be approved by VDOT.

This Contract will require coordination with various local, state-level and federal-level agencies. Coordination with all third-party stakeholders is the responsibility of the Offeror.

5.5 Phase II-Contract Services Requirements (may include, but not be limited to):

As noted in the Purpose and General Information section, Phase II will involve the development of final design plans and construction documents, right-of-way acquisition assistance, utility relocation coordination, and construction coordination.

The Offeror shall perform roadway/civil design services noted below:

- A. Utilities Location/Designation
 - Utility Surveys/Location/Designation
 - Coordination of Relocations with Utility Companies
- B. Surveying
 - Property Line Surveying, Right of Way Plats, Easement Plats, Legal Descriptions, etc.
 - Global Positioning System (GPS), Horizontal and Vertical Control Surveys
 - Topography, Aerial Photogrammetry, Scanning, Base Mapping Services
 - Prepare and mail notification letters to property owners where off site access is required and to post notifications as required by regulations
- C. Analysis of Zoning and Proffer Issues
- D. Transportation Engineering/Studies, not performed in the initial phase of Project, related to Road Design Activities including but not limited to:
 - Trip Generation Studies
 - Sight Distance Studies
 - Intersection/Signal Warrant Studies
 - Signal Justification Reports
 - Speed Studies/License Plate Studies
 - Roadway Capacity Analysis
 - Alignment Studies
 - Innovative Intersection Design Studies and Operational Analysis
 - Interchange Access Report
- E. Road Design/Engineering
 - Design of Roadways and Associated Appurtenances

- Preparation of Plan and Profile and Associated Construction Drawings
- Intersection Design Layout
- Interchange Improvement Concepts
- F. Bridge/Culvert Design
- G. Depressed Roadway Design or Tunneling under Existing Roadway/Taxiway, if applicable
- H. Construction Cost Estimating
- I. Signage/Striping Plans
- J. Storm drain/Drainage Design
- K. Stormwater Management Design
- L. In-Plan Water and Sewer Relocation Plans, if applicable
- M. Erosion/Sediment Control Plan Design and Virginia Pollutant Discharge Elimination System (VPDES) Requirements
- N. Environmental Issues/Studies, not performed in the initial phase of the Project
- O. Landscape Architecture Services
- P. Transportation Management Plans (TMPs) and Maintenance of Traffic Plans (MOT)
- Q. Lighting Design Services
- R. Geotechnical Services, including but not limited to:
 - Soils/Materials Testing and Inspection Services
 - Ground Penetrating Radar (GPR)/Resistivity Testing
 - Pavement Design
 - Preparation of Associated Reports
 - Prepare and mail notification letters to property owners where off site access is required and to post notifications as required by regulations
- S. Value Engineering Study
- T. Public Meeting Support
 - Preparation of Graphics/Support Documentation
 - Represent Loudoun County at Public Meetings
- U. Construction Support Services
 - Preparation of Bid Documents
 - Preparation of Construction Cost Estimates
 - Preparation of Exhibit Drawings/Reports
- V. Design Support during Construction Phase
 - Answering RFI's
 - Attendance at Progress Meetings/Preparation of Meeting Minutes
 - Shop Drawing Review and Approval

- Construction Administration
- Engineering Design Support during Construction
- Street Acceptance Support – preparation of documents such as as-built drawings, plats and right of way exhibits

W. Detailed Project Schedule and Schedule Tracking throughout Project

5.6 Schedule

For estimating purposes, the roadway/civil design services for the subsequent Project phase are expected to take a maximum of thirty (30) months under either procurement scenario after the County issues a purchase order amendment to proceed with work (after the initial phase of work is complete). A detailed scope of services will be developed with the selected Offeror after the initial phase of work is completed.

6.0 EVALUATION OF PROPOSALS & SELECTION PROCEDURES

The Instructions for submitting proposals set forth criteria which will be used in the receipt of proposals and selection of the successful offeror. In addition, the criteria set forth below will be considered.

6.1 Proposal Analysis Group

The Proposal Analysis Group (PAG) will be made up of representatives from DTCL.

6.2 Schedule

- | | |
|------------------------------|--------------------|
| • Proposals Due | May 2, 2024 |
| • Shortlist Announcement | June 11, 2024 |
| • Interviews | June 27 & 28, 2024 |
| • Final Ranking Announcement | July 2, 2024 |

Note: These dates are tentative and are subject to change.

6.3 Proposal Content – **Failure to provide the following items with your proposal may be cause for rejection of proposal as non-responsible and/or outright rejected.**

Offerors are to make written proposals that present the offerors qualifications and understanding of the work to be performed. Offerors shall provide each of the following items below in the order presented. Failure to include any of the requested information may cause the proposal to be deemed non-responsible and rejected and/or outright rejected.

- *Do not include cost information in your proposal. This information will be requested from the top ranked offeror only.*
- *Do not include proposed modifications to the terms and conditions contained in this RFP, in your proposal.*

- *Proposals should be tabbed and printed double-sided.*
- A. Signature Page
- B. Documents: Include required documents:
 - Proof of Authority to Transact Business Form
 - W-9 form
 - Certificate of insurance
 - All addenda issued by the County
 - "How did you Hear" form
- C. Table of Contents
- D. Transmittal letter on the Offerors letterhead that identifies:
 - The name of the Offeror's firm submitting the proposal
 - Main office address
 - Whether the Offeror will be structured as a Corporation, Limited Liability Company, General Partnership, Joint Venture, Limited Partnership, or any other form of organization.
 - Provides an overview of the Offeror's experience in performing the National Environmental Policy Act (NEPA) document preparation and roadway design services identified in Sections 5.4 Phase I - Contract Services Requirements & 5.5 Phase II - Contract Services Requirements. This letter should also include an overview of the expertise of any subconsultants included on the Offeror's team.
- E. Proven management skills and technical experience.

Include as a minimum:

Offerors shall demonstrate that they meet Minimum Qualification 4.1 referenced in this RFP.

Describe in detail one (1) project where an alignment study was performed within the last eight (8) years and was successfully reviewed and approved by VDOT. If the Offeror is proposing alignment study by a subconsultant, please demonstrate a successfully working relationship between the Offeror and the subconsultant.

Describe in detail three (3) public roadway design projects comparable to the requirements contained herein that have been successfully completed in the last eight (10) years. At least one (1) of the three (3) projects shall have the roadway design plans approved by VDOT. These qualifying projects must be contracted to or completed by the Offeror, not subconsultants. A successfully completed project shall include: the project was completed within the contract time, including any owner approved time extensions, that the project was completed at or below the contract award amount, including any subsequent owner approved cost change orders, that the project was completed in accordance with the

contract documents. The comparable design projects shall be for the development of final (100%) design documents to be used for construction. None of the comparable projects shall include preliminary designs or bridging documents used for design-build solicitation.

Project descriptions should include:

- Narrative – Maximum of one (1) page per project with up to two (2) additional pages of graphics. Separate narratives should be provided for the alignment study project and the roadway design projects (even if the same project is used for both narratives).
 - The narrative shall contain a detailed description of the project of sufficient detail to allow determination of project size and scope and the salient features of each project to include a discussion on how the client's economic, and operational objectives were satisfied. Also include names and locations of projects; design time (contractual/actual), design cost (initial/actual), construction contract cost (if available), design schedule milestones (initial/actual), the completion date of the design and construction project if available and photos.
 - Identify the project's project manager and lead designer.
 - Provide a specific example of problems encountered and solutions devised,
 - Consultant shall define the relative percentage of each project that was completed in-house and by sub-consultants.
 - Each narrative should also include contact name, phone number, and email address for the main point of contact for each project. (Offeror hereby releases listed references from all claims and liability for damages that may result from the information provided by the reference.)
2. Describe your firm's quality control program and provide an example of how your quality control program saved client funds or improved the quality of your product and services.
 3. Provide a list of additional similar projects and a maximum of one (1) page of photographs for each which may demonstrate a depth of experience. Provide a brief scope, project costs, and owner's contact information.
 4. Awards and letters of commendation received.
 5. References: All offerors shall include with their proposals a minimum of three (3) current references. This list shall include company name, person to contact, address, telephone

number, fax number, e-mail address, and the nature of the work performed. Failure to include references may be cause for rejection of the proposal as non-responsible. Offeror hereby releases listed references from all claims and liability for damages that may result from the information provided by the reference.

- F. Credentials of project team, including project manager, lead planner, lead designer, and major subconsultant portfolios of related projects, as well as a history of the proposed team working together on past projects. In this Section, Offerors shall demonstrate that they meet minimum qualification requirements 4.2, 4.3, and 4.4.

The entire project team, including the Offeror and all subconsultants who will work on the project, will be evaluated. The lead planner is the individual who will have the primary responsibility for the alignment study and the lead designer is the individual who will have the primary responsibility for the design of the roadway. Provide the following:

- Clearly identify the project team, who will be involved, what they will do, and their specific experience in that role. Be precise about the division of responsibility among member firms. Clearly indicate the roles and responsibilities of each firm in the project team. Identify which team members possess the following credentials: Professional Engineer (PE), Professional Land Surveyor, (LS). Proof of licensure shall be provided in the proposal document.
- An organizational chart or staffing plan showing the “chain of command” of the proposed project team, including individuals responsible for pertinent disciplines, proposed on the Offeror’s team. Identify major functions to be performed and their reporting relationships in managing the project. Organization chart should also identify key member licenses and certifications.
- Project Manager’s resume identifying education, certification and licenses and portfolio of related projects. Portfolio of related projects is a list of five (5) projects, demonstrating the Project Manager’s experience on managing projects similar to the scope of work contained in this RFP. Copies of certifications and licenses are to be included as appendices to the Offerors - Proposal. Offeror shall demonstrate that they meet minimum qualification requirement 4.2.
- Lead Planner’s and Lead Designer’s resumes identifying education, certification and licenses and portfolio of related projects including planning and design philosophy. Portfolios of related projects is a list of five (5) projects for planning, and five (5) projects for design demonstrating the Lead Planner’s and Lead Designer’s experience planning and designing projects similar to the scope of work contained in this RFP. The same projects can be used if both planning and design were performed by the

individuals proposed. Copies of certifications and licenses are to be included as appendices to the Offeror's Proposal. Offeror shall demonstrate that they meet minimum qualification requirement 4.3 and 4.4.

- Resumes of key project staff members only to include education and licenses and certifications. Role in project should be identified in the resume.
- Subconsultant's portfolio of related projects and resumes of key project team members.
- Describe proposed project teams' previous experience working together to include a list of previous projects with subconsultants completed or in progress.

G. Understanding of task and requirements.

Include at a minimum:

- Task description to include a statement of key issues and challenges in the Project.
- Major elements of Project.
- Work-flow diagram and outlined work plan for the alignment study document development.
- Work-flow diagram and outlined work plan for the development of detailed plans and construction documents.
- Proposed schedule for preparation of the alignment study document inclusive of review periods and estimated time for administrative actions.
- Proposed design schedule inclusive of design review periods and estimated time for administration actions for both design scenarios.
- Task description, how your organization intends to meet or exceed the requirements of this RFP, as outlined in Section 5.4 Phase I - Contract Services Requirements & 5.5 Phase II - Contract Services Requirements .
- Suggest how best to maintain public involvement, interest, and approval during the design process.
- Demonstrate extensive knowledge of VDOT policies and procedures, Virginia Department of Environmental Quality regulations, policies, and procedures.

H. Key Staff Location.

- Identify primary work location (City/town and State) of all team members identified in the proposal.
- Describe the project manager's approach to managing the entire design team.
- Identification of representatives providing construction

administrative services during construction and primary office location.

I. Public Outreach and Communications.

- List comparable projects where public outreach was conducted.
- Identify personnel who will coordinate and lead public meetings associated with this Project.
- Demonstrate personnel experience conducting public outreach.
- Provide examples of exhibits and literature used as part of public outreach.

J. Overall quality and completeness of proposal (and interview, if short listed).

Proposal will be reviewed for: completeness, attention to detail, clarity and organization, design logic, appearance, inclusion of sustainable projects.

6.4 Evaluation Process

The PAG will review, and evaluate each proposal and selection will be made for on the basis of the criteria listed below:

- A. Proven management skills and technical experience **(25 points)**
- B. Credentials of project team **(20 points)**
- C. Key staff availability and project management **(10 points)**
- D. Understanding of task and requirements **(30 points)**
- E. Public Outreach and Communications **(10 points)**
- F. Overall quality and completeness of proposal **(5 points)**

6.5 Development of the Shortlist

Once the PAG has read and evaluated each proposal, a composite preliminary ranking will be developed which indicates the group's collective ranking of the highest rated proposals in a descending order. The preliminary rating will be used to select offerors for further consideration – the short-list. Thereafter, the PAG will conduct interviews and have discussions with only the top ranked offerors.

6.6 Negotiations with the Top Ranked Firm.

- A. After the interviews and discussions are completed, the PAG will finalize the rankings and select the top ranked firm. A detailed scope of services will be provided only to the top ranked firm.
- B. Final negotiations for a binding estimate of cost of Phase I will begin after the top ranked firm has reviewed the detailed scope and terms and conditions acceptable to the County have been negotiated. Negotiations for Phase II of the Project will take place once the County funds Phase II.

The Agreement for Service (“Contract” or “Agreement”) with the successful offeror will contain the terms and Conditions from Section 8.0 of the RFP. If the Top Ranked Offeror intends to take exception to these Terms and Conditions or propose additional or alternative language, they must:

1. Identify with specificity the Terms and Conditions to which they take exception to or seek to amend or replace and provide their additional or alternate terms and conditions to the County within five (5) business days after being notified by the Top Ranked Offeror;
2. Failure to both identify with specificity those terms and conditions the Top Ranked Offeror takes exception to or seeks to amend or replace as well as to provide Offeror’s additional or alternate terms and conditions may result in termination of negotiations.

While the County may accept additional or different language if so provided during negotiations, the Terms and Conditions marked with an asterisk (*) in Section 8.0 of the RFP, are mandatory and non-negotiable.

- C. If a contract containing both terms and conditions acceptable to the County and a price considered fair and reasonable by the County cannot be negotiated, negotiations shall be terminated with the top-ranked offeror and negotiations will be conducted with the next-ranked offeror, and so on. The PAG will conduct all subsequent negotiations and will make a recommendation to the Board of Supervisors for the resulting contract award.

7.0 INSTRUCTIONS TO OFFERORS

7.1 Preparation and Submission of Proposals

- A. Before submitting a proposal, read the ENTIRE solicitation including the Contract Terms and Conditions. Failure to read any part of this solicitation will not relieve an offeror of the Contractual obligations.
- B. All proposals must be submitted to the Division of Procurement in a sealed container. The face of the sealed container shall indicate the RFP number, time and date of opening and the title of the RFP.
- C. All proposals shall be signed in ink by the individual or authorized principals of the firm.
- D. All attachments to the RFP requiring execution by the offeror are to be returned with the proposal.
- E. Proposals must be received by the Division of Procurement prior to 4:00 p.m., local Atomic time on date identified on the cover of this proposal. An atomic clock is located in the Division of Procurement and can also be verified by visiting <https://www.time.gov>. Requests for

extensions of this time and date will not be granted, unless deemed to be in the County's best interest. Offerors mailing their proposals shall allow for sufficient mail time to ensure receipt of their proposals by the Division of Procurement by the time and date fixed for acceptance of the proposals. Proposals or unsolicited amendments to proposals received by the County after the acceptance date and time will not be considered. proposals will be publicly accepted and logged in at the time and date specified above.

F. Proposals may be submitted via one of the following options:

US Mail to:

County of Loudoun, Virginia
Division of Procurement
PO Box 7000
Leesburg, Virginia 20177-7000

or

Hand delivered to:

County of Loudoun, Virginia
Division of Procurement

1 Harrison Street, S.E., **1st Floor**

Drop Box: Procurement Bids and Proposals

Leesburg, Virginia 20175

or

Private carrier (UPS/FedEx) to:

County of Loudoun, Virginia
Division of Procurement

1 Harrison Street, S.E.

ATTN: PROCUREMENT BIDS & PROPOSALS

Leesburg, Virginia 20175

Faxed and e-mailed proposals will not be accepted. (Please note: Offerors choosing to submit proposals via US Mail or UPS/FedEx should allow *at least* an additional twenty-four (24) hours in the delivery process to ensure proposals are received on time).

Due to security restrictions, public access to County facilities is extremely limited. The mailing of proposals is preferred. However, if a proposal is hand delivered, it will be received in the lobby of 1 Harrison Street, SE, Leesburg, Virginia 20175 **ONLY in the Drop Box labeled: Procurement Bids and Proposals** between the hours of 8:30 a.m. and 5:00 p.m.

NOTE: Proposals delivered in person or via private carrier services will not be able to obtain a signature. Please ensure that requirement is removed from the package to avoid delays or rejection of the package.

ALL PROPOSALS MUST BE SUBMITTED AT THIS LOCATION PRIOR TO 4:00 P.M. on the Acceptance Date of the proposal in order

to be considered. Proposals will not be accepted at any other building locations or after 4:00 P.M. Failure by a bidder to address and label their bids in accordance with the requirements of this section may result in bid being delivered to an incorrect location which will ultimately result in bid rejection for late submission.

Failure by an offeror to address and label their proposal in accordance with the requirements of this section may result in proposal being delivered to an incorrect location which will ultimately result in proposal rejection for late submission.

- G. Each offeror shall submit **one (1) original hard copy and one (1) electronic copy in a single PDF file on a USB flash drive** of their proposal to the County's Division of Procurement as indicated on the cover sheet of this RFP.

7.2 Questions and Inquiries

Questions and inquiries, both oral and written, will be accepted from any and all offerors. However, when requested, complex oral questions shall be submitted in writing. The Division of Procurement is the sole point of contact for this solicitation unless otherwise instructed herein. Unauthorized contact with other Loudoun County staff regarding the RFP may result in the disqualification of the offeror. Inquiries pertaining to the RFP must give the RFP number, time and date of opening and the title of the RFP. Material questions will be answered in writing with an Addendum provided, however, that all questions are received **by 4:00 p.m. on April 18, 2024**. It is the responsibility of all offerors to ensure that they have received all Addendums and to include signed copies with their proposal. Addendums can be downloaded from www.loudoun.gov/procurement.

7.3 Addendum and Supplement to Request

If it becomes necessary to revise any part of this request or if additional data are necessary to enable an exact interpretation of provisions of this request, an addendum will be issued. It is the responsibility of the offeror to ensure that it has received all Addenda prior to submitting a proposal. All Addenda can be downloaded from www.loudoun.gov/procurement.

7.4 Inspection of Site

It is strongly recommended that all offerors make an inspection of the location where the work will be performed to become completely familiar with the existing conditions. Failure to comply with this requirement will not relieve the successful offeror of his obligation to carry out the scope of the resulting contract.

7.5 Proprietary Information

Trade secrets or proprietary information submitted by an offeror in connection with this solicitation shall not be subject to disclosure under the Virginia Freedom of Information Act; however, **pursuant to § 2.2-4342 of the Code of Virginia, the offeror must invoke the protections of this section prior to or upon submission of the data or other materials, and**

must clearly identify the data or other materials to be protected and state the reasons why protection is necessary. Failure to abide by this procedure may result in disclosure of the Offeror's information. Offerors shall not mark sections of their proposal as proprietary if they are to be part of the award of the contract and are of a "Material" nature.

7.6 Authority to Bind Firm in Contract

Proposals MUST give full firm name and address of offeror. Failure to manually sign proposal may disqualify it. Person signing proposal should show TITLE or AUTHORITY TO BIND THE FIRM IN A CONTRACT. Firm name and authorized signature must appear on proposal in the space provided on the pricing page. Those authorized to sign are as follows:

- If a sole proprietorship, the owner may sign.
- If a general partnership, any general partner may sign.
- If a limited partnership, a general partner must sign.
- If a limited liability company, a "member" may sign or "manager" must sign if so specified by the Articles of Organization.
- If a regular corporation, the CEO, President or Vice-President must sign.

Others may be granted authority to sign but the County requires that a corporate document authorizing him/her to sign be submitted with proposal.

7.7 Withdrawal of Proposals

All proposals submitted should be valid for a minimum period of one hundred and eighty (180) calendar days following the date established for acceptance.

Proposals may be withdrawn on written request from the offeror at the address shown in the solicitation prior to the time of acceptance.

Negligence on the part of the offeror in preparing the proposal confers no right of withdrawal after the time fixed for the acceptance of the proposals.

7.8 County-Furnished Support/Items

The level of support required from County personnel for the completion of each task shall be estimated by position and man-days.

The offeror shall indicate the necessary telephones, office space and materials the offeror requires. The County may furnish these facilities if the County considers them reasonable, necessary, and available for the offeror to complete its task.

7.9 Subconsultants

Offerors shall include a list of all Subconsultants in their proposal. Proposals shall also include a statement of the Subconsultants' qualifications. The County reserves the right to reject the successful Offeror's selection of subconsultants for good cause. If a subconsultant is rejected, the offeror may replace that subconsultant with another subconsultant subject to the approval of the County. Any such replacement shall be at no additional

expense to the County, nor shall it result in an extension of time without the County's approval.

7.10 Late Proposals

LATE proposals will be returned to offeror UNOPENED if RFP number, acceptance date and Offeror's return address is shown on the container.

7.11 Rights of County

The County reserves the right to accept or reject all or any part of any proposal, waive informalities, and award the contract to best serve the interest of the County. Informality shall mean a minor defect or variation of a proposal from the exact requirements of the Request for Proposal which does not affect the price, quality, quantity, or delivery schedule for the goods, services or construction being procured.

7.12 Prohibition as Subconsultants

No offeror who is permitted to withdraw a proposal shall, for compensation, supply any material or labor to or perform any subcontract or other work agreement for the person or firm to whom the contract is awarded or otherwise benefit, directly or indirectly, from the performance of the Project for which the withdrawn proposal was submitted.

7.13 Deviations from Scope of Services

If there is any deviation from that prescribed in the scope of services, the appropriate line in the scope of services shall be ruled out and the substitution clearly indicated. The County reserves the right to determine the responsiveness of any deviation.

7.14 Notice of Award

A Notice of Award will be posted on the County's web site (www.loudoun.gov).

7.15 Protest

Offerors may refer to §§ 2.2-4357 through 2.2-4364 of the Code of Virginia to determine their remedies concerning this competitive process. Protests shall be submitted to the Director, Finance and Budget.

7.16 Miscellaneous Requirements

- A. The County will not be responsible for any expenses incurred by an offeror in preparing and submitting a proposal. All proposals shall provide a straight-forward, concise delineation of the Offeror's capabilities to satisfy the requirements of this request. Emphasis should be on completeness and clarity of content, and not on volume or elaborate presentation materials.
- B. Offerors who submit a proposal in response to this RFP may be required to make an oral presentation of their proposal.
- C. The contents of the proposal submitted by the successful offeror as well as this RFP will be incorporated by reference into any contract

awarded as a result of the Scope of Services contained herein. The successful offeror will be expected to sign a contract with the County.

- D. The County reserves the right to reject any and all proposals received by reason of this request, or to negotiate separately in any manner necessary to serve the best interests of the County. Offerors whose proposals are not accepted will be notified in writing.

7.17 Debarment

By submitting a proposal, the Offeror thereby certifies it is not currently debarred by the County, or in the case of a procurement involving federal funds, by the Federal Government. A copy of the County's debarment procedure in accordance with § 2.2-4321 of the Code of Virginia is available upon request.

7.18 Proof of Authority to Transact Business in Virginia

An offeror organized or authorized to transact business in the Commonwealth pursuant to Title 13.1 or Title 50 of the Code of Virginia shall include in its bid or proposal the identification number issued to it by the State Corporation Commission (SCC). Any offeror that is not required to be authorized to transact business in the Commonwealth as a foreign business entity under Title 13.1 or Title 50 of the Code of Virginia or as otherwise required by law shall include in its bid or proposal a statement describing why the offeror is not required to be so authorized. Any offeror described herein that fails to provide the required information shall not receive an award unless a waiver of this requirement and the administrative policies and procedures established to implement this section is granted by the Purchasing Agent or his designee. The SCC may be reached at (804) 371-9733 or at <https://www.scc.virginia.gov/>.

7.19 Form W-9 Required

Each offeror shall submit a completed W-9 form with their offer. In the event of contract award, this information is required in order to issue purchase orders and payments to your firm. A copy of this form can be downloaded from <http://www.irs.gov/pub/irs-pdf/fw9.pdf>.

7.20 Insurance Coverage

Offerors shall include with their proposal a copy of their current Certificate of Insurance that illustrates the current level of coverage the offeror carries. The Certificate can be a current file copy and does not need to include any "additional insured" language for the County.

7.21 Legal Action

No bidder or potential bidder shall institute any legal action until all statutory requirements have been met.

7.22 Certification by Consultant as to Felony Convictions

No one with a felony conviction may be employed under this Contract and by the signature of its authorized official on the response to this Solicitation;

the Consultant certifies that neither the contracting official nor any of the Consultant's employees, agents or sub-Consultants who will work under this Agreement have been convicted of a felony.

8.0 TERMS AND CONDITIONS

While the County may accept additional or different language if so provided with the proposal, the Terms and Conditions marked with an asterisk (*) are mandatory and non-negotiable.

8.1 Procedures

The extent and character of the services to be performed by the Consultant shall be subject to the general control and approval of the Director of the Department of Transportation and Capital Infrastructure and their authorized representative(s). The Consultant shall not comply with requests and/or orders issued by other than the Director of Transportation and Capital Infrastructure and their authorized representative(s) acting within their authority for the County. Any change to the Contract must be approved in writing by the Division of Procurement and the Consultant.

8.2 Delays and Delivery Failures

Time is of the essence. The Consultant must keep the County advised at all times of status of Project and parties' Agreement. If delay is foreseen, the Consultant shall give immediate written notice to the Division of Procurement. Should the Consultant fail to deliver the proper item(s)/service(s) at the time and place(s) contracted for, or within a reasonable period of time thereafter as agreed to in writing by the Division of Procurement, or should the Consultant fail to make a timely replacement of rejected items/services when so required, the County may purchase items/services of comparable quality and quantity in the open market to replace the undelivered or rejected items/services. The Consultant shall reimburse the County for all costs in excess of the Agreement price when purchases are made in the open market; or, in the event that there is a balance the County owes to the Consultant from prior transactions, an amount equal to the additional expense incurred by the County as a result of the Consultant's nonperformance shall be deducted from the balance as payment.

8.3 County Reserved Rights

The County reserves the right, at its sole discretion, to issue Requests for Proposal for similar work and other projects as the need may occur. The County also reserves the right to issue Purchase Orders, and to expand or otherwise modify existing Purchase Orders, to other consultants based on its sole discretion, in consideration of its knowledge and/or evaluation of each consultant's qualifications, expertise, capabilities, performance record, current ability to perform, location and/or distance to the Project, and any and all other factors as may be pertinent to the particular Project and for the convenience of the County.

8.4 Safety Data Sheets

By law, the County will not receive any materials, products, or chemicals which may be hazardous to an employee's health unless accompanied by a Safety Data Sheet (SDS) when received. This SDS will be reviewed by the County, and if approved, the materials, product or chemical can be used. If the SDS is rejected, the Consultant must identify a substitute that will meet the County's criteria for approval.

8.5 Business, Professional, and Occupational License Requirement

All firms or individuals doing business in Loudoun County are required to be licensed in accordance with the County's "Business, Professional, and Occupational Licensing (BPOL) Tax" Ordinance.

Wholesale and retail merchants without a business location in Loudoun County are exempt from this requirement. Questions concerning the BPOL Tax should be directed to the Office of Commissioner of Revenue, telephone (703) 777-0260.

8.6 Payment of Taxes

All Consultants located or owning property in Loudoun County shall assure that all real and personal property taxes are paid.

The County will verify payment of all real and personal property taxes by the Consultant prior to the award of any Contract or Contract renewal.

8.7 Insurance

- A. The Consultant shall be responsible for its work and every part thereof, and for all materials, tools, equipment, appliances, and property of any and all description used in connection therewith. The Consultant assumes all risk of direct and indirect damage or injury to the property or persons used or employed on or in connection with the work contracted for, and of all damage or injury to any person or property wherever located, resulting from any action, omission, commission or operation under the Contract.
- B. The Consultant and all subconsultants shall, during the continuance of the work under the Contract, provide the following:
 - 1. Workers' Compensation and Employer's Liability to protect the Consultant from any liability or damages for any injuries (including death and disability) to any and all of its employees, including any and all liability or damage which may arise by virtue of any statute or law in force within the Commonwealth of Virginia.
 - 2. Comprehensive General Liability insurance to protect the Consultant, and the interest of the County, its officers, employees, and agents against any and all injuries to third parties, including bodily injury and personal injury, wherever located, resulting from any action or operation under the

Contract or in connection with the contracted work. The General Liability insurance shall also include the Broad Form Property Damage endorsement, in addition to coverage for explosion, collapse, and underground hazards, where required.

3. Automobile Liability insurance, covering all owned, non-owned, borrowed, leased, or rented vehicles operated by the Consultant.
4. Professional Liability against any and all wrongful acts, errors, or omissions on the part of the Consultant resulting from any action or operation under the Contract or in connection with the contracted work.

C. The Consultant agrees to provide the above referenced policies with the following limits. Liability insurance limits may be arranged by General, Automobile and Professional Liability policies for the full limits required, or by a combination of underlying policies for lesser limits with the remaining limits provided by an Excess or Umbrella Liability policy

1. Workers' Compensation:

Coverage A:	Statutory
Coverage B:	\$100,000

2. General Liability:

Per Occurrence:	\$1,000,000
Personal/Advertising Injury:	\$1,000,000
General Aggregate:	\$2,000,000
Products/Completed Operations:	\$2,000,000
Fire Damage Legal Liability:	\$100,000

GL Coverage, excluding Products and Completed Operations, should be on a Per Project Basis

3. Automobile Liability:

Combined Single Limit:	\$1,000,000
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4. Professional Liability

Per Claim:	\$1,000,000
General Aggregate:	\$1,000,000

D. The following provisions shall be agreed to by the Consultant:

1. No change, cancellation, or non-renewal shall be made in any insurance coverage without a forty-five (45) day written notice to the County. The Consultant shall furnish a new certificate prior to any change or cancellation date. The failure of the

Consultant to deliver a new and valid certificate will result in suspension of all payments until the new certificate is furnished.

2. Liability Insurance "Claims Made" basis:

If the liability insurance purchased by the Consultant has been issued on a "claims made" basis, the Consultant must comply with the following additional conditions. The limits of liability and the extensions to be included as described previously in these provisions, remain the same. The Consultant must either:

- a. Agree to provide, prior to commencing work under the Contract, certificates of insurance evidencing the above coverage for a period of two (2) years after final payment for the Contract for General Liability policies and five (5) years for Professional Liability policies. This certificate shall evidence a "retroactive date" no later than the beginning of the Consultant's work under this Contract, or
- b. Purchase the extended reporting period endorsement for the policy or policies in force during the term of this Contract and evidence the purchase of this extended reporting period endorsement by means of a certificate of insurance or a copy of the endorsement itself.

3. The Consultant must disclose the amount of deductible/self-insured retention applicable to the General Liability, Automobile Liability and Professional Liability policies, if any. The County reserves the right to request additional information to determine if the Consultant has the financial capacity to meet its obligations under a deductible/self-insured plan. If this provision is utilized, the Consultant will be permitted to provide evidence of its ability to fund the deductible/self-insured retention.

4.
 - a. The Consultant agrees to provide insurance issued by companies admitted within the Commonwealth of Virginia, with the Best's Key Rating of at least A:VII.
 - b. European markets including those based in London, and the domestic surplus lines market that operate on a non-admitted basis are exempt from this requirement provided that the Consultant's broker can provide financial data to establish that a market's policyholder surpluses are equal to or exceed the surpluses that correspond to Best's A:VII Rating.

5.
 - a. The Consultant will provide an original signed Certificate of Insurance and such endorsements as prescribed herein.
 - b. The Consultant will provide on request certified copies of all insurance coverage related to the Contract within ten (10) business days of request by the County. These certified copies will be sent to the County from the Consultant's insurance agent or representative. Any request made under this provision shall be deemed confidential and proprietary.
 - c. Any certificates provided shall indicate the Contract name and number.
 6. The County, its officers and employees shall be Endorsed to the Consultant's Automobile and General Liability policies as an "additional insured" with the provision that this coverage "is primary to all other coverage the County may possess." (Use "loss payee" where there is an insurable interest). A Certificate of Insurance evidencing the additional insured status must be presented to the County along with a copy of the Endorsement.
 7. Compliance by the Consultant with the foregoing requirements as to carrying insurance shall not relieve the Consultant of their liabilities provisions of the Contract.
- E. Contractual and other Liability insurance provided under this Contract shall not contain a supervision, inspection or engineering services exclusion that would preclude the County from supervising and/or inspecting the Project as to the end result. The Consultant shall assume all on-the-job responsibilities as to the control of persons directly employed by it.
- F. Precaution shall be exercised at all times for the protection of Persons (including employees) and property.
- G. The Consultant is to comply with the Occupational Safety and Health Act of 1970, Public Law 91-956, as it may apply to this Contract.
- H. Any loss insured under subparagraph 8.7.B.4 is to be adjusted with the County and made payable to the County as trustee for the requirements of any applicable mortgagee clause.
- I. If an "ACORD" Insurance Certificate form is used by the Consultant's insurance agent, the words "endeavor to" and ". . . but failure to mail such notice shall impose no obligation or liability of any kind upon the company" in the "Cancellation" paragraph of the form shall be deleted.
- J. The Consultant agrees to waive all rights of subrogation against the County, its officers, employees, and agents.

8.8 Hold Harmless

The Consultant shall indemnify and hold harmless the County, including its officials and employees, from all liability, losses, costs, damages, claims, causes of action, and suits of any nature (specifically including reasonable attorney's fees and defense costs incurred with the defense of third party claims) incidental to or brought as a consequence of any willful act, error, omission, or breach of the applicable professional standard of care by the Consultant and/or its subconsultants. The Consultant agrees that this clause shall include, but is not limited to, claims involving infringement of patent or copyright. This section shall survive completion of the Contract. The County is prohibited from indemnifying Consultant and/or any other third parties.

8.9 Safety

All Consultants and subconsultants performing services for the County are required and shall comply with all OSHA, State and County Safety and Occupational Health Standards and any other applicable rules and regulations. Also all Consultants and subconsultants shall be held responsible for the safety of their employees and any unsafe acts or conditions that may cause injury or damage to any persons or property within and around the work site area under this Contract.

8.10 Notice of Required Disability Legislation Compliance*

The County is required to comply with State and Federal disability legislation: The Rehabilitation Act of 1973 Section 504, The Americans with Disabilities Act (ADA) for 1990 Title II and The Virginians with Disabilities Act of 1990.

Specifically, the County may not, through its contractual and/or financial arrangements, directly or indirectly avoid compliance with Title II of the Americans with Disabilities Act, Public Law 101-336, which prohibits discrimination by public entities on the basis of disability. Subtitle A protects qualified individuals with disability from discrimination on the basis of disability in the services, programs, or activities of all State and local governments. It extends the prohibition of discrimination in federally assisted programs established by the Rehabilitation Act of 1973 Section 504 to all activities of State and local governments, including those that do not receive Federal financial assistance, and incorporates specific prohibitions of discrimination on the basis of disability in Titles I, III, and V of the Americans with Disabilities Act. The Virginians with Disabilities Act of 1990 follows the Rehabilitation Act of 1973 Section 504.

8.11 Ethics in Public Contracting *

The provisions contained in §§ 2.2-4367 through 2.2-4377 of the Virginia Public Procurement Act as set forth in the 1950 Code of Virginia, as amended, shall be applicable to all Contracts solicited or entered into by the County. A copy of these provisions may be obtained from the Purchasing Agent upon request.

The above-stated provisions supplement, but do not supersede, other provisions of law including, but not limited to, the Virginia State and Local Government Conflict of Interests Act (§ 2.2-3100 et seq.), the Virginia Governmental Frauds Act (§ 18.2-498.1 et seq.) and Articles 2 and 3 of Chapter 10 of Title 18.2. The provisions apply notwithstanding the fact that the conduct described may not constitute a violation of the Virginia Conflict of Interests Act.

8.12 Employment Discrimination by Consultants Prohibited *

Every Contract of over \$10,000 shall include the following provisions:

- A. During the performance of this Contract, the Consultant agrees as follows:
 - 1. The Consultant will not discriminate against any employee or applicant for employment because of race, religion, color, sex, national origin, age, disability, status as a service disabled veteran, or any other basis prohibited by state law relating to discrimination in employment, except where there is a bona fide occupational qualification reasonably necessary to the normal operation of the Consultant. The Consultant agrees to post in conspicuous places, available to employees and applicants for employment, notices setting forth the provisions of this nondiscrimination clause.
 - 2. The Consultant, in all solicitations or advertisements for employees placed by or on behalf of the Consultant, shall state that such Consultant is an equal opportunity employer.
 - 3. Notices, advertisements and solicitations placed in accordance with federal law, rule or regulation shall be deemed sufficient to meet this requirement.
- B. The Consultant will include the provisions of the foregoing paragraphs, 1, 2, and 3 in every subcontract or purchase order of over \$10,000, so that the provisions will be binding upon each subconsultant or vendor.

8.13 Drug-free Workplace *

Every Contract of over \$10,000 shall include the following provisions:

During the performance of this Contract, the Consultant agrees to (i) provide a drug-free workplace for the Consultant's employees; (ii) post in conspicuous places, available to employees and applicants for employment, a statement notifying employees that the unlawful manufacture, sale, distribution, dispensation, possession, or use of a controlled substance or marijuana is prohibited in the Consultant's workplace and specifying the actions that will be taken against employees for violations of such prohibition; (iii) state in all solicitations or advertisements for employees placed by or behalf of the Consultant that the Consultant maintains a drug-free workplace; and (iv) include the provisions of the foregoing clauses in every subcontract or purchase order of over

\$10,000, so that the provisions will be binding upon each sub-Consultant or vendor.

For the purposes of this section, “drug-free workplace” means a site for the performance of work done in connection with a specific Contract awarded to a Consultant in accordance with this chapter, the employees of whom are prohibited from engaging in the unlawful manufacture, sale, distribution, dispensation, possession, or use of a controlled substance or marijuana during the performance of the Contract.

8.14 Faith-Based Organizations *

The County does not discriminate against faith-based organizations.

8.15 Immigration Reform and Control Act of 1986 *

By entering this Contract, the Consultant certifies that it does not and will not during the performance of this Contract violate the provisions of the Federal Immigration Reform and Control Act of 1986, which prohibits employment of illegal aliens.

8.16 Exemption from Taxes *

Pursuant to Va. Code § 58.1-609.1, the County is exempt from Virginia State Sales or Use Taxes and Federal Excise Tax, therefore the Consultant shall not charge the County for Virginia State Sales or Use Taxes or Federal Excise Tax on the finished goods or products provided under the Contract. However, this exemption does not apply to the Consultant, and the Consultant shall be responsible for the payment of any sales, use, or excise tax it incurs in providing the goods required by the Contract, including, but not limited to, taxes on materials purchased by a Consultant for incorporation in or use on a construction project. Nothing in this section shall prohibit the Consultant from including its own sales tax expense in connection with the Contract in its Contract price.

8.17 Ordering, Invoicing, and Payment

All work requested under this Contract shall be placed on a County issued Purchase Order. The Consultant shall not accept credit card orders or payments.

The Consultant shall submit invoices, at the completion of tasks and submission of deliverables; such statement to include a detailed breakdown of all charges for that deliverable.

All such invoices will be paid promptly by the County unless any items thereon are questioned, in which event payment will be withheld pending verification of the amount claimed and the validity of the claim. The Consultant shall provide complete cooperation during any such investigation.

All invoices shall be forwarded to the following address:

County of Loudoun, Virginia
Department of Transportation & Capital Infrastructure
Attn: Tyler Cockrell
101 Blue Seal Dr., S.E., Suite 102
P.O. Box 7500
Leesburg, VA 20177-7500

Individual Consultants shall provide their social security numbers, and proprietorships, partnerships, and corporations shall provide their federal employer identification number on the pricing form.

8.18 Payments to Subconsultants

In the event that the Consultant has not received payment from the County for work performed by a sub-consultant under this Contract, the Consultant shall be liable for the entire amount owed to such sub-consultants and to pay such sub-consultants within 60 days of the receipt of an invoice following satisfactory completion of the work for which the sub-consultants has invoiced. The Consultant shall not be liable for amounts otherwise reducible due to the sub-consultant's noncompliance with the terms of the Contract. However, in the event that the Consultant withholds all or a part of the amount invoiced by the sub-consultants under the terms of the Contract, the Consultant shall notify the sub-consultants within 50 days of the receipt of such invoice, in writing, of his intention to withhold all or a part of the sub-consultant's payment with the reason for nonpayment, specifically identifying the contractual noncompliance, the dollar amount being withheld, and the lower-tier sub-consultants responsible for the contractual noncompliance. Payment by the County shall not be a condition precedent to payment to any lower-tier sub-consultants, regardless of that Consultant's receiving payment for amounts owed to that Consultant. Any provision in the Contract contrary to this section shall be unenforceable.

Within seven (7) days after receipt of amounts paid by the County for work performed by a sub-consultant under this Contract, the Consultant shall either:

- A. Pay the sub-consultant for the proportionate share of the total payment received from the County attributable to the work performed by the sub-consultant under this Contract; or
- B. Notify the County and sub-consultant, in writing, of his intention to withhold all or a part of the sub-consultant's payment and the reason for non-payment.

The Consultant shall pay interest to the sub-consultant on all amounts owed that remain unpaid beyond the seven (7) day period except for amounts withheld as allowed in item B. above.

Unless otherwise provided under the terms of this Contract, interest shall accrue at the rate of one percent (1%) per month.

The Consultant shall include in each of its subcontracts a provision requiring each sub-consultant to include or otherwise be subject to the same payment and interest requirements as set forth above with respect to each lower-tier

sub-consultant.

The Consultant's obligation to pay an interest charge to a sub-consultant pursuant to this provision may not be construed to be an obligation of the County.

8.19 Substitutions

No substitutions, additions or cancellations, including those of key personnel, are permitted after Contract award without written approval by the Division of Procurement. Where specific employees are proposed by the Consultant for the work, those employees shall perform the work as long as that employee works for the Consultant, either as an employee or subconsultant unless the County agrees to the substitution. Requests for substitutions will be reviewed by the County and approval may be given by the County at its sole discretion. The County shall be notified immediately by the Consultant when the substitution of key personnel or those identified in the proposal may be necessary. The substitution process shall be complete within fourteen (14) calendar days of the Consultants notification to the County.

8.20 Assignment

The Agreement may not be assigned in whole or in part without the prior written consent of the Division of Procurement. The rights and obligations of the Consultant are personal and may be performed only by the Consultant. Any purported assignment that does not comply with this provision is void. This Agreement is binding upon and inures to the benefit of the parties and their respective permitted successors and assigns.

8.21 Termination

Subject to the provisions below, the Contract may be terminated by the County upon thirty (30) days advance written notice to the Consultant; but if any work or service hereunder is in progress, but not completed as of the date of termination, then the Contract may be extended upon written approval of the County until said work or services are completed and accepted.

A. Termination for Convenience

The County may terminate this Contract for convenience at any time in which the case the parties shall negotiate reasonable termination costs.

B. Termination for Cause

In the event of Termination for Cause, the thirty (30) days advance notice is waived and the Consultant shall not be entitled to termination costs.

C. Termination Due to Unavailability of Funds in Succeeding Fiscal Years

If funds are not appropriated or otherwise made available to support continuation of the performance of this Contract in a subsequent fiscal year, then the Contract shall be canceled and, to the extent permitted by law, the Consultant shall be reimbursed for the reasonable value of

any non-recurring costs incurred but not amortized in the price of the supplies or services delivered under the Contract.

8.22 Contractual Disputes

The Consultant shall give written notice to the Purchasing Agent of intent to file a claim for money or other relief within ten (10) calendar days of the occurrence giving rise to the claim or at the beginning of the work upon which the claim is to be based, whichever is earlier.

The Consultant shall submit its invoice for final payment within thirty (30) days after completion or delivery.

The claim, with supporting documentation, shall be submitted to the Purchasing Agent by US Mail, return receipt requested, courier, or overnight delivery service, no later than sixty (60) days after final payment. If the claim is not disposed of by agreement, the Purchasing Agent shall reduce his/her decision to writing and mail via U.S. mail or otherwise forward a copy thereof to the Consultant within thirty (30) days of the County's receipt of the claim.

The Purchasing Agent's decision shall be final unless the Consultant appeals within thirty (30) days by submitting a written letter of appeal to the County Administrator, or his designee. The County Administrator shall render a decision within sixty (60) days of receipt of the appeal.

No Consultant shall institute any legal action until all statutory requirements have been met. Each party shall bear its own costs and expenses resulting from any litigation, including attorney's fees.

8.23 Consultant Responsibilities

The Consultant shall be responsible for completely supervising and directing the work under the resulting Contract(s) and all subconsultants that they may utilize. Subconsultants who perform work under the resulting Contract shall be responsible to the Consultant. The Consultant agrees to be fully responsible for the acts and omissions of their subconsultants and of persons employed by them.

8.24 Ownership of Documents

Any reports, specifications, drawings, blueprints, negatives, electronic files or other documents prepared by the Consultant in the performance of its obligations under the Contract shall be the exclusive property of the County, and all such materials shall be returned to the County upon completion, termination, or cancellation of this Contract. The Consultant shall not use, willingly allow, or cause such materials to be used for any purpose other than performance of all Consultant's obligations under the resulting Contract without the prior written consent of the County. However, the Consultant may retain file copies which cannot be used without prior written consent of the County. The County agrees that the Consultant shall not be liable for damages, loss, or injury resulting from the future use of the provided documents for other than the Project specified, when the Consultant is not the firm of record.

8.25 Submissions

All Project correspondence, design/review documents, reports etc., prepared by the Consultant shall be distributed to the County's Construction Manager for each major phase and sub phase of the Project in the quantities as directed. Within thirty (30) days of Project completion of each phase submit a Project completion report with Project close out documents to the County's Construction Manager.

8.26 Responsibility for Claims and Liabilities

The County's review, approval, or acceptance of, or payment for, any services required shall not be construed to operate as a waiver by the County of any rights or of any cause of action arising out of the Contract. The Consultant shall be and remains liable to the County for the accuracy and competency of plans, specifications, or other documents or work and Consultant is responsible to the County for any costs incurred resulting from any errors, acts or omissions in the performance of any services furnished.

8.27 Severability

In the event that any provision shall be adjudged or decreed to be invalid, by a court of competent jurisdiction, such ruling shall not invalidate the entire Agreement but shall pertain only to the provision in question and the remaining provisions shall continue to be valid, binding and in full force and effect.

8.28 Governing Law/Forum

This agreement shall be governed and construed in all respects by its terms and by the laws of the Commonwealth of Virginia. Any judicial action shall be filed in the Commonwealth of Virginia, County of Loudoun or if jurisdiction exists, in the U.S. District Court for the Eastern District of Virginia in Alexandria. Applicant expressly waives any objection to venue or jurisdiction of the Loudoun County Circuit Court, Loudoun County, Virginia. Applicant expressly consents to waiver of service of process in an action pending in the Loudoun County Circuit Court pursuant to Virginia Code Section 8.01-286.1.

8.29 Notices

All notices and other communications made pursuant to the Contract Documents and not required to be made through e-Builder shall be deemed to have been given when made in writing and either (a) delivered in person, (b) delivered to an agent, such as an overnight or similar delivery service, or (c) deposited in the United States mail, postage prepaid, certified or registered, addressed as follows:

TO CONTRACTOR:

TO COUNTY:

County of Loudoun, Virginia
Division of Procurement
P.O. Box 7000
1 Harrison Street, S.E.
Leesburg, VA 20177

If sent via (a) or (b)

County of Loudoun Virginia
Division of Procurement
ATTN: Purchasing Agent
1 Harrison Street, S. E. 1st Floor
**Procurement Bids and
Proposals Drop Box**
Leesburg, VA 20177

If sent via (c)

County of Loudoun, Virginia
Division of Procurement
PO Box 7000
Leesburg, VA 20177

Notice is deemed to have been received: (i) on the date of delivery if delivered in person; (ii) on the first business day after the date of delivery if sent by same day or overnight courier service; or (iii) on the third business day after the date of mailing, if sent by certified or registered United States Mail, return receipt requested, postage and charges prepaid. .

Due to security restrictions, public access to County facilities is extremely limited. The mailing or delivery by an agent of notices is preferred. However, if a notice is hand delivered, it will be received in the lobby of 1 Harrison Street, SE, Leesburg, Virginia 20175 **ONLY in the Drop Box labeled: Procurement Bids and Proposals between the hours of 8:30 a.m. and 5:00 p.m.**

8.30 Licensure

To the extent required by the Commonwealth of Virginia (see e.g. 54.1-1100 *et seq.* of the Code of Virginia) or the County, the Consultant shall be duly licensed to perform the services required to be delivered pursuant to this Contract.

8.31 Authority to Transact Business in Virginia

A Consultant organized as a stock or nonstock corporation, limited liability company, business trust, or limited partnership or registered as a registered limited liability partnership shall be authorized to transact business in the Commonwealth as a domestic or foreign business entity if so required by

Title 13.1 or Title 50 of the Code of Virginia or as otherwise required by law. Any business entity described herein that enters into a Contract with the County pursuant to the Virginia Public Procurement Act 2.2-4300 et seq. shall not allow its existence to lapse or its certificate of authority or registration to transact business in the Commonwealth, if so required under Title 13.1 or Title 50 of the Code of Virginia, to be revoked or cancelled at any time during the term of the Contract. The County may void any Contract with a business entity if the business entity fails to remain in compliance with the provisions of this section.

8.32 Counterparts

This Contract and any amendments or renewals hereto may be executed in a number of counterparts, and each counterpart signature, when taken with the other counterpart signatures, is treated as if executed upon one original of this Contract or any amendment or renewal. A signature by any party to this Contract provided by facsimile or electronic mail is binding upon that party as if it were the original.

8.33 No Smoking

Smoking in all County buildings is prohibited. The County may designate a smoking area outside County facilities. Contractor shall only use those designated smoking areas. Certain County facilities, both inside and outside, may be entirely smoke free. Contractor shall inquire of the Contract Administrator or designee if a facility is entirely smoke free. Failure to adhere to the County's no smoking policies may lead to removal of Contractor employees and possible Contract termination.

8.34 Confidentiality

A. Consultant Confidentiality

The Consultant acknowledges and understands that its employees may have access to proprietary, business information, or other confidential information belonging to the County. Therefore, except as required by law, the Consultant agrees that its employees will not:

1. Access or attempt to access data that is unrelated to their job duties or authorizations as related to this Agreement.
2. Access or attempt to access information beyond their stated authorization.
3. Disclose to any other person or allow any other person access to any information related to the County or any of its facilities or any other user of this Agreement that is proprietary or confidential. Disclosure of information includes, but is not limited to, verbal discussions, FAX transmissions, electronic mail messages, voice mail communication, written documentation, "loaning" computer access codes and/or another transmission or sharing of data.

The Consultant understands that the County, or others may suffer irreparable harm by disclosure of proprietary or confidential information and that the County may seek legal remedies available to it should such

disclosure occur. Further, the Consultant understands that violations of this provision may result in termination of the Agreement.

The Consultant understands that information and data obtained during the performance of this agreement shall be considered confidential, during and following the term of this Agreement, and will not be divulged without the Purchasing Agent's written consent and then only in strict accordance with prevailing laws. The Consultant shall hold all information provided by the County as proprietary and confidential, and shall make no unauthorized reproduction or distribution of such material.

B. County Confidentiality

The County understands that certain information provided by the Contractor during the performance of this Agreement may also contain confidential or proprietary information. Contractor acknowledges that this Contract and public records (as defined by §2.2-3701 of the Virginia Freedom of Information Act) provided pursuant to this Contract are subject to the Virginia Freedom of Information Act §§2.2-3700 et seq. and the Virginia Public Procurement Act §2.2-4342 of the Code of Virginia.

8.35 Force Majeure

A party is not liable for failure to perform the party's obligations if such failure is as a result of Acts of God (including fire, flood, earthquake, storm, hurricane or other natural disaster), war, invasion, act of foreign enemies, hostilities (regardless of whether war is declared), civil war, rebellion, revolution, insurrection, military or usurped power or confiscation, terrorist activities, nationalization, government sanction, blockage, embargo, strikes at national level or industrial disputes at a national level, or strike or industrial disputes by labor not employed by the affected party, its subcontractors or its suppliers and which affect an essential portion of the contracted for works but excluding any industrial dispute which is specific to the performance of the works or this contract, interruption or failure of electricity or telephone service.

If a party asserts Force Majeure as an excuse for failure to perform the party's obligation, that party must immediately notify the other party giving full particulars of the event of force majeure and the reasons for the event of force majeure preventing that party from, or delaying that party in performing its obligations under this contract and that party must use its reasonable efforts to mitigate the effect of the event of force majeure upon its or their performance of the contract and to fulfill its or their obligations under the contract.

An event of force majeure does not relieve a party from liability for an obligation which arose before the occurrence of that event, nor does that event affect the obligation to pay money in a timely manner which matured prior to the occurrence of that event.

The Consultant has no entitlement and County has no liability for: (1) any costs, losses, expenses, damages or the payment of any part of the

Contract price during an event of force majeure; and (2) any delay costs in any way incurred by the Consultant due to an event of force majeure.

8.36 Survival of Terms

Upon discharge of this Agreement, Sections (Notice, Hold Harmless, Governing Law/Forum, and Contractual Disputes) of these Terms and Conditions continue and survive in full force and effect.

8.37 Non-Waiver

No waiver of any provision of this Agreement shall constitute a waiver of any other provision nor shall any waiver of this Agreement constitute a continuing waiver unless otherwise expressly provided.

8.38 Standard of Care and Employee Conduct

- A. All work under this Agreement shall be performed in accordance with the applicable standard of care. In the event the Consultant provides services that do not conform to the Contract Documents, the Consultant will re-perform such services at no additional cost to the County. The Consultant will be given an opportunity to correct the deficiencies in work. If the deficiency persists beyond thirty (30) days, the County may exercise its rights to terminate the Agreement pursuant to Section 8.21 of this RFP; provided, however, that if the Consultant is diligently pursuing a correction, the County may extend the time for the Consultant to cure the deficiency.
- B. The Consultant and its employees shall be professional and courteous at all times. The County reserves the right to require the Consultant to remove any Consultant employee from County service who the County deems unfit for service for any reason, not contrary to law. The County will provide written notice to the Consultant identifying the employee(s) to be removed and the date by which they must be removed from the Project. The Consultant shall provide an approved replacement within thirty (30) days after such notice. This right is non-negotiable and the Consultant agrees to this condition by accepting the resulting Agreement. The parties agree to work in good faith to address impacts to the Project schedule as a result of the removal of Project personnel.



Loudoun County, Virginia

Department of Finance and Procurement
Division of Procurement
1 Harrison Street, 4th Floor
Leesburg, Virginia 20175

RFQ 425782

ROADWAY PLANNING AND CIVIL DESIGN SERVICES FOR ROUTE 15 LUCKETTS BYPASS

Signature Page

THE FIRM OF: _____

Address: _____

FEIN _____

Hereby proposes to provide the requested services as defined herein.

I understand that the omission of any items listed below from this proposal may be cause for rejection of the proposal as non-responsible and/or outright rejected. I have ensured that I have received and acknowledged any and all Addenda.

A. Return the following with your proposal. If offeror fails to provide with their proposal, items shall be provided within twenty-four (24) hours of proposal opening.

ITEM:	INCLUDED: (X)
1. W-9 Form (7.19):	_____
2. Certificate of Insurance (7.20):	_____
3. Addenda, if any (Informality) (7.2 & 7.3):	_____
4. One (1) electronic copy on USB Flash drive	_____

B. Failure to provide the following items with your proposal may be cause for rejection of proposal as non-responsible and/or outright rejected. It is the responsibility of the offeror to ensure that it has received all addenda and to include signed copies with their proposal.

ITEM:	INCLUDED: (X)
1. Addenda, if any (7.2 & 7.3):	_____
2. Payment Terms:	_____ Net 30 or _____ Other
3. Proof of Authority to Transact Business in Virginia Form:	_____
4. Response to RFP Section (6.3):	_____

5. One (1) original copy of proposal (7.1G) _____

Person to contact regarding this proposal: _____

Title: _____ Phone: _____ Fax: _____

E-mail: _____

Name and title of person authorized to bind the Firm (7.6):

Name: _____ Title: _____

Signature: _____ Date: _____

By signing and submitting a proposal, your firm acknowledges and agrees that it has read and understands the RFP documents.



Loudoun County, Virginia

www.loudoun.gov/procurement

Department of Finance and Procurement

Division of Procurement

1 Harrison Street, S.E., 4th Floor, Leesburg, VA 20175

THIS FORM MUST BE SUBMITTED WITH YOUR BID/PROPOSAL. FAILURE TO INCLUDE THIS FORM SHALL RESULT IN REJECTION OF YOUR BID/PROPOSAL

Pursuant to Virginia Code §2.2-4311.2, a bidder/offeror organized or authorized to transact business in the Commonwealth pursuant to Title 13.1 or Title 50 of the Code of Virginia shall include in its bid/ proposal the identification number issued to it by the State Corporation Commission ("SCC"). Any bidder/offeror that is not required to be authorized to transact business in the Commonwealth as a foreign business entity under Title 13.1 or Title 50 of the Code of Virginia or as otherwise required by law shall include in its bid or proposal a statement describing why the offeror is not required to be so authorized. Any bidder/offeror described herein that fails to provide the required information shall not receive an award unless a waiver of this requirement and the administrative policies and procedures established to implement this section is granted by the Purchasing Agent or his designee.

If this bid/proposal for goods or services is accepted by the County of Loudoun, Virginia, the undersigned agrees that the requirements of the Code of Virginia Section 2.2-4311.2 have been met.

Please complete the following by checking the appropriate line that applies and providing the requested information. **PLEASE**

NOTE: The SCC number is NOT your federal ID number or business license number. The Bidder:

- ☐ is a corporation or other business entity with the following SCC identification number: _____ **-OR-**
- ☐ is not a corporation, limited liability company, limited partnership, registered limited liability partnership, or business trust - **OR-**
- ☐ is an out-of-state business entity that does not regularly and continuously maintain as part of its ordinary and customary business any employees, agents, offices, facilities, or inventories in Virginia (not counting any employees or agents in Virginia who merely solicit orders that require acceptance outside Virginia before they become contracts, and not counting any incidental presence of the bidder in Virginia that is needed in order to assemble, maintain, and repair goods in accordance with the contracts by which such goods were sold and shipped into Virginia from bidder's out-of-state location) **-OR-**
- ☐ is an out-of-state business entity that is including with this bid an opinion of legal counsel which accurately and completely discloses the undersigned bidder's current contacts with Virginia and describes why those contacts do not constitute the transaction of business in Virginia within the meaning of § 13.1-757 or other similar provisions in Titles 13.1 or 50 of the Code of Virginia.

****NOTE**** >> Check the following box if you have not completed any of the foregoing options but currently have pending before the SCC an application for authority to transact business in the Commonwealth of Virginia and wish to be considered for a waiver to allow you to submit the SCC identification number after the due date for bids (The County reserves the right to determine in its sole discretion whether to allow such waiver): ☐

Please attach additional sheets of paper if you need to explain why such bidder/offeror is not required to be authorized to transact business in Virginia.

Legal Name of Company (as listed on W-9)

Legal Name of Bidder/Offeror

Date

Authorized Signature

Print or Type Name and Title

HOW DID YOU HEAR ABOUT THIS REQUEST FOR PROPOSAL?

RFQ 646814

Please take the time to mark the appropriate line and return with your proposal.

☐ Associated Builders & Consultants	☐ Loudoun Times Mirror
☐ Bid Net	☐ Our Web Site
☐ Builder's Exchange of Virginia	☐ NIGP
☐ Email notification from Loudoun County	☐ The Plan Room
☐ Dodge Reports	☐ Reed Construction Data
☐ RAPID	☐ Tempos Del Mundo
☐ India This Week	☐ Valley Construction News
☐ LS Caldwell & Associates	☐ Virginia Business Opportunities
☐ Loudoun Co Small Business Development Center	☐ VA Dept. of Minority Business Enterprises
☐ Loudoun Co Chamber of Commerce	☐

☐ Other _____

SERVICE RESPONSE CARD

RFQ 646814

Date of Service: _____

How did we do?

Please let us know how we did in serving you. We'd like to know if we are serving you at an acceptable level.

How would you rate the way your request for this document was handled?

Excellent ☐ Good ☐ Average ☐ Fair ☐ Poor ☐

Did you have contact with Procurement staff? ☐

How would you rate the manner in which you were treated by the Procurement staff?

Excellent ☐ Good ☐ Average ☐ Fair ☐ Poor ☐

How would you rate the overall response to your request?

Excellent ☐ Good ☐ Average ☐ Fair ☐ Poor ☐

COMMENTS: _____

Thank you for your response!

We can better assess our service to *you* through feedback from *you*.

Your Name: _____

Address: _____

Phone: _____ (day) _____ evening

**Please return completed form to: Tresha Taylor • Procurement •
PO Box 7000 • Leesburg, VA 20177**

April 19, 2024

NOTICE TO OFFERORS

ADDENDUM NO. 1

RFQ 646814

The following changes and/or additions shall be made to the original Request for Proposal No. RFQ 646814: Roadway Planning and Civil Design Services for Route 15 Lucketts Bypass. Please acknowledge receipt of this addendum by signing and returning with your proposal.

The purpose of this addendum is to answer questions received.

Prepared By: s/Kristy Varda, NIGP-CPPP, CPPO, CPPB
Contracting Officer

Date: 4/19/24

Acknowledged By: _____

Date: _____

START OF QUESTIONS

- Q1. Please confirm the limits of the project. Are the anticipated project limits the same for both Phase 1 and Phase 2?
- A1. The study work performed in Phase 1 will help determine the project limits of Phase 2. It is anticipated that the project limits of Phase 1 will be broader than the ultimate project limits in Phase 2. In other words, the Phase 2 project limits are anticipated to be either the same as Phase 1 or less (but within the Phase 1 limits).
- Q2. Is there a DBE requirement? If so, please indicate goals. What is the funding source for this project?
- A2. No, the planning and preliminary engineering will be performed using local funding.
- Q3. On page 9, Item 5.1 J the RFP states "Consultant is anticipated to provide Assistance as a supplement to the Construction Engineering Inspection (CEI) services." Please clarify if this is to mean that the proposed is to provide full CEI services (i.e. Construction Manager, Inspectors, Office Engineers, etc.)
- A3. No, the Offeror is not requested to provide CEI services. CEI services will be contracted separately. The Offeror will need to provide construction administration such as reviewing submittals, responding to RFI, taking meeting minutes at construction progress meetings, and responding to plan related questions the CEI firm may have.
- Q4. On page 13, under Section 5.5 I, "Construction Administration" is noted as a requested service. Please clarify as noted in previous question.
- A4. Same as question 3.
- Q5. On page 13, under Section 5.6 Schedule, the RFP states "the roadway/civil design services for the subsequent Project phase are expected to take a maximum of thirty (30) months under either procurement scenario..." Please clarify if these 30 months are for both Phase I and Phase II or only Phase II? If the latter, what is your expectation for completion of Phase I? Also, please clarify what is meant by "either procurement scenario." Does the County anticipate a Design-Bid-Build option that is not stated in the RFP?
- A5. "Under either procurement scenario" should be deleted from Section 5.6 Schedule. The 30 months timeframe is for Phase II only. There is no established duration for Phase I since the scope of Phase I will be developed in coordination with VDOT after a top-rated Offeror is selected.
- Q6. On Page 14, Section E, the RFP states that the three public roadway design projects must be successfully completed in the last eight (10) years. Please clarify if these projects must be completed in the past 8 years or 10 years?

- A6. Eight (8) years.
- Q7. On page 16, fourth bullet of Section F, the RFP states “Lead Planner’s and Lead Designer’s resumes identifying education, certification and licenses and portfolio of related projects including planning and design philosophy. Portfolios of related projects is a list of five (5) projects for planning, and five (5) projects for design demonstrating the Lead Planner’s and Lead Designer’s experience planning and designing projects similar to the scope of work contained in this RFP.” Please clarify that this should read instead as “ Lead Planner’s and Lead Designer’s resumes identifying education, certification and licenses and portfolio of related projects including planning and design philosophy. Portfolios of related projects is a list of five (5) projects for planning, and five (5) projects for design demonstrating the Lead Planner’s and Lead Designer’s, RESPECTIVELY, experience planning and designing projects similar to the scope of work contained in this RFP.”
- A7. The clarified statement using “respectively” is correct.
- Q8. For the item listed above, if the Lead Designer and Lead Planner are the same person, should their portfolio contain 10 projects?
- A8. If the Lead Designer and Lead Planner is the same person, five (5) projects are sufficient if the person served both roles in all five (5) projects. Ultimately, the Lead Designer’s portfolio should include five (5) projects where the designated individual performed that role and the Lead Planner’s portfolio should include five (5) projects where the designated individual performed that role. The same project can be used in both portfolios if the same person performed both roles or if different individuals performed the respective roles on the same project.
- Q9. On page 17, under Section G, the RFP states “Proposed design schedule inclusive of design review periods and estimated time for administration actions for both design scenarios.” Please clarify what is meant by “both design scenarios” as only Design-Build is mentioned.
- A9. This project is intended to be a design-bid-build project. The phrase “for both design scenarios” should be deleted.
- Q10. Please confirm that fax numbers are not required for the references as this is something few have available anymore.
- A10. Fax numbers are not required.
- Q11. Please confirm that electronic signatures are acceptable on the forms.
- A11. Electronic signatures are acceptable.
- Q12. “Demonstrate personnel experience conduction public outreach” (page 18) - please clarify if this is in reference to designated public outreach person or for the team.

A12. This request is in reference to the Offeror so it applies to the consultant team.

Q13. Page 18 states “Demonstrate personnel experience conducting public outreach.” Please clarify if this is in reference to designated public outreach person or for the team.

A13. This request is in reference to the Offeror so it applies to the consultant team.

Q14. Can you please confirm that 11x17 pages are permitted in the proposal?

A14. Yes.

Q15. Page 17 of the RFP states: “Resumes of key project staff members only to include education and licenses and certifications. Role in project should be identified in the resume.” Can you please confirm that proposers should include relevant project experience on the resumes?

A15. Section 6.3 F of the RFP asks for different types of information for different positions. For the Project Manager, Lead Planner, and Lead Designers, resumes are requested to include education, certifications, licenses, and a portfolio of five (5) related projects. For other key project personnel, resumes are requested to only include education, licenses, and certifications. A portfolio of related project is not requested for these individuals, but general statements regarding past project experience (that can include project names) can be provided, but not detailed project information.

END QUESTIONS AND ANSWERS